



DATE _____

LAST NAME _____

FIRST NAME _____ MIDDLE INITIAL _____

NICK NAME _____

TITLE: Mr. Mrs. Miss Dr. Capt. SEX: M F

SSN _____

Age _____ Patient Birth Date _____

Address _____

City _____ ST _____ ZIP _____

Cell# _____

Home# _____

Email _____

Employer _____ Retired

Occupation _____

Preferred Language: English Spanish Other _____

Race: American Indian or Alaska Native Asian

African American Caucasian Hispanic

Native Hawaiian or Other Pacific Islander

Other _____

Ethnicity: Not Hispanic or Latino Hispanic or Latino

Native Hawaiian or Other Pacific Islander

Preferred method of communication: Phone Text Email

MEDICAL HISTORY

REASON FOR TODAY'S VISIT: _____ Time since last exam: _____ Years _____ Months

Are you requesting a Contact Lens Exam/Fit today? Yes No

Do you currently wear contact lenses? Yes No If Yes, Type of contacts: Soft Rigid Astigmatism / Toric Multifocal

If Yes, Current Brand: _____ Current Prescription _____

Are you planning to purchase eyeglasses today? Yes No

Are you planning to purchase contacts today? Yes No

List your allergies to medications or other substances (including latex) _____

List any eye injuries and surgeries you have experienced _____

List all medications and dosages _____

Do you drive? Yes No

If yes, do you have visual difficulty when driving? Yes No

Do you wear glasses? Yes No

Type of glasses: Distance Rx Readers Bifocals Progressives Store – Bought Readers

Your Primary Care Physician: _____

Other Physician (specialist, etc.): _____

Social History *This information is kept strictly confidential. However, you may discuss this portion directly with the doctor if you prefer.*

Yes, I would rather discuss my Social History information (the following questions) directly with my doctor (check box)

Are pregnant or nursing? Yes No

Do you use tobacco products? Yes No Type: _____

How often: _____ How long _____ (Years)

Do you drink alcohol? Yes No Type: _____

How often: _____ How long _____ (Years)

Person legally and financially responsible for patient:

Person's relationship to the patient: _____

How did you hear about us: Walk in Internet Insurance

Instagram Facebook Patient referral DR. referral

If referred, name of patient or Doctor: _____

PLEASE ENTER YOUR INSURANCE INFORMATION

VISION Insurance _____

Member ID _____ Group# _____

MEDICAL Insurance _____

Member ID _____ Group# _____

Insured's (Primary) Name _____ Self

Birth Date _____ SS# _____

(SELF PAY & INSURANCE) ASSIGNMENT AND RELEASE

I certify that I and/or my dependents have insurance coverage with the above-named company(ies). By signing below, I authorize payment of insurance benefits be made on my behalf to Dr. Mona Patel OD, LLC for services rendered. I understand that I am financially responsible for all items not paid by my insurance company FOR ANY REASON. I hereby authorize the doctor to release any information needed to Secure payment of benefits.

SIGNATURE OF PATIENT OR LEGAL REPRESENTATIVE

Family History (living or deceased)

Disease/Condition	Father	Mother	Brother	Sister	Son	Daughter
Cancer _____(Type)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes: Type 1 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Disease: Hyper Hypo	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Review of Systems: Do you have any of the following? (Please list any **treatments** or **medication(s)** under condition.)

<p><u>Eyes:</u></p> <p>Cataracts <input type="checkbox"/></p> <p>Macular Degeneration <input type="checkbox"/></p> <p>Glaucoma <input type="checkbox"/></p> <p>Diabetes <input type="checkbox"/></p> <p>Diabetic Retinopathy <input type="checkbox"/></p> <p>Dry Eyes <input type="checkbox"/></p> <p>Eye Infection, Inflammation <input type="checkbox"/></p> <p>Eye Allergies <input type="checkbox"/></p> <p>Floaters in Vision <input type="checkbox"/></p> <p>Flashes of Light <input type="checkbox"/></p> <p>Iritis or Uveitis <input type="checkbox"/></p> <p>Retina Defect or Degeneration <input type="checkbox"/></p> <p>Redness <input type="checkbox"/></p> <p>Burning <input type="checkbox"/></p> <p>Itching <input type="checkbox"/></p> <p>Tearing <input type="checkbox"/></p> <p>Discharge <input type="checkbox"/></p> <p>Blurred Vision <input type="checkbox"/></p> <p>Eyestrain <input type="checkbox"/></p> <p>Eye pain <input type="checkbox"/></p> <p>Light Sensitivity <input type="checkbox"/></p> <p>Headaches <input type="checkbox"/></p> <p>Poor Night Vision <input type="checkbox"/></p> <p>Bothersome <input type="checkbox"/></p> <p>Nighttime Glare <input type="checkbox"/></p> <p>Double Vision <input type="checkbox"/></p> <p>Total Loss of Vision <input type="checkbox"/></p> <p>_____</p> <p>_____</p> <p>_____</p>	<p><u>Ear, Nose, Mouth and Throat:</u></p> <p>Hearing Impaired <input type="checkbox"/></p> <p>_____</p> <p>Sinusitis <input type="checkbox"/></p> <p>_____</p> <p>Dry Mouth <input type="checkbox"/></p> <p>_____</p> <p><u>Neurological:</u></p> <p>Headaches <input type="checkbox"/></p> <p>_____</p> <p>Migraines <input type="checkbox"/></p> <p>_____</p> <p>MS <input type="checkbox"/></p> <p>_____</p> <p>Seizures <input type="checkbox"/></p> <p>_____</p> <p><u>Cardiovascular:</u></p> <p>High Blood Pressure <input type="checkbox"/></p> <p>_____</p> <p>Stroke <input type="checkbox"/></p> <p>_____</p> <p>Heart Disease <input type="checkbox"/></p> <p>_____</p> <p>Elevated Cholesterol <input type="checkbox"/></p> <p>_____</p> <p><u>Respiratory:</u></p> <p>Asthma <input type="checkbox"/></p> <p>_____</p> <p>COPD <input type="checkbox"/></p> <p>_____</p> <p>Emphysema <input type="checkbox"/></p> <p>_____</p> <p><u>Gastrointestinal:</u></p> <p>Chron's Disease <input type="checkbox"/></p> <p>_____</p> <p>Ulcerative Colitis <input type="checkbox"/></p> <p>_____</p>	<p><u>Genitourinary</u></p> <p>Kidney Disease/Disorder <input type="checkbox"/></p> <p>_____</p> <p>Prostate Disease <input type="checkbox"/></p> <p>_____</p> <p><u>Musculoskeletal:</u></p> <p>Rheumatoid Arthritis <input type="checkbox"/></p> <p>_____</p> <p>Osteoarthritis <input type="checkbox"/></p> <p>_____</p> <p>Fibromyalgia <input type="checkbox"/></p> <p>_____</p> <p><u>Integumentary: (Skin)</u></p> <p>Eczema <input type="checkbox"/></p> <p>_____</p> <p>Rosacea <input type="checkbox"/></p> <p>_____</p> <p>Psoriasis <input type="checkbox"/></p> <p>_____</p> <p><u>Endocrine:</u></p> <p>Diabetes Type 1 <input type="checkbox"/></p> <p>_____</p> <p>Diabetes Type 2 <input type="checkbox"/></p> <p>_____</p> <p>Thyroid Disease/Disorder <input type="checkbox"/></p> <p>_____</p> <p><u>Hematologic/Lymphatic: (Blood Disorder)</u></p> <p>Anemia <input type="checkbox"/></p> <p>_____</p> <p><u>Immunologic/Allergy:</u></p> <p>Lupus <input type="checkbox"/></p> <p>_____</p> <p><u>Psychiatric:</u></p> <p>Depression <input type="checkbox"/></p> <p>_____</p>
<p><u>Constitutional:</u></p> <p>Developmental Disability <input type="checkbox"/></p> <p>_____</p> <p>Fatigue Syndrome <input type="checkbox"/></p> <p>_____</p> <p>Cancer: _____(Type) <input type="checkbox"/></p> <p>_____</p>		

List any conditions and medications not listed above: _____



The Most Advanced Ocular Disease Screening Technology is available at The Eye Studio

DILATION - We highly recommend that you have your eyes dilated. Dilation allows for a more thorough evaluation to assess your risk for eye conditions such as glaucoma, macular degeneration, cataracts, diabetes, and other disorders. If you refuse dilation, there is a much greater chance that an eye disease could remain undetected. Dilating drops have a few side effects, all of which last approximately 4-6 hours. These include blurry near vision and increased sensitivity to sunlight. Blurry distance vision may occur, but patients usually feel comfortable driving with their glasses or contact lenses. **There is no additional cost for dilation if performed at today's visit. If you choose to reschedule dilation to another day, you will be charged \$35.**

Yes, I agree to have my eyes dilated No, I do NOT want my eyes dilated

OCULAR COHERENCE TOMOGRAPHY (OCT) SCREENING - Using this state-of-the-art technology, we take a digital photograph and a 3-dimensional cross-sectional scan of the tissue in the back of the eye. This technology allows us to detect underlying eye diseases that may not be visible during a normal comprehensive examination. This specialized testing can help aid in the diagnosis of glaucoma, macular degeneration and other eye diseases much earlier than normally possible. OCT is an advanced health check that is highly recommended for patients 18 years and older and for patients with a family history of diabetes, hypertension, glaucoma and macular degeneration.

Please initial here if you would like to have the OCT done for a **fee of \$39.**

VISUAL FIELD SCREENING – We have incorporated a virtual visual field analyzer that tests for loss of eyesight in your central and peripheral vision. This test can help the doctor detect numerous health problems including: Glaucoma, Diabetes, Stroke, Optic Nerve Disease, Retinal Detachment, Macular Degeneration, and some brain tumors. We recommend that all patients have this evaluation performed at least once per year, especially if there is any family history of these conditions or if you are experiencing headaches or any other visual disturbances. The visual field screening test takes only a few minutes and is not covered by insurance.

Please initial here if you would like to have the visual field screening for a **fee of \$39.**

Patient Name (Print)

Date

Signature

NOTICE OF PATIENT PRIVACY RIGHTS, PROTECTION, AND RESPONSIBILITIES

SERVICES PROVIDED WITHOUT REFERRAL AUTHORIZATION

As a member of a vision care program, I acknowledge for today's visit that I will assume full financial responsibility for services rendered to me if my vision insurance carrier denies or does not cover my claim for these services.

MEDICAL NECESSITY

If my insurance determines that a medical service and/or material are not covered, I acknowledge that I have been notified and will assume full responsibility for the service(s) and/or material stated below.

COPAYS

I understand that I am responsible to pay all co-payments at the time of service, prior to leaving. Co-payments cannot be waived at any time by the provider of service for Dr. Mona Patel OD, LLC (The Eye Studio).

DEDUCTIBLES

If my insurance determines that I have not met my deductible, I understand that I will be fully responsible for payment in a timely manner, no more than 30 days after I have been notified by insurance and/or provider. Yearly deductibles cannot be waived at any time by Dr. Mona Patel OD, LLC (The Eye Studio).

PROFESSIONAL SERVICES AND MATERIALS

I understand that I am responsible for 100% of all professional fees rendered on the date of service. If I am supplying my own frame, I understand that many plastic and metal products may weaken over time and I will not hold Dr. Mona Patel OD, LLC (The Eye Studio) or my insurance carrier responsible for accidental laboratory breakage. If I do not pick up my materials within 60 days from my initial order, my materials will be returned to the laboratory, and my initial deposit will not be refunded. If I am to receive contact lenses by mail, I understand that I am required to pay in full at time of service.

Our Patient Satisfaction Guarantee applies to single vision and progressive lenses. We use only premium single vision optics and premium progressive addition lenses, otherwise known as no line bifocals. Less than one percent of our patients have difficulty adapting to our premium progressive lenses. We will remake a non-adapt progressive lens or single vision lenses one time, in the same frame. If it is still unsatisfactory, we will replace it with a lined bifocal or a single vision lens, in the same frame. While we make every attempt to solve these rare issues, no refunds will be given in a case where a patient does not adapt to a progressive lens or single vision lens.

HIPAA

I understand that under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), of which I can request a copy, that I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly, obtain payment from third party payers, and conduct normal healthcare operation such as quality assessments and physician certifications.

PATIENT/GUARDIAN ACKNOWLEDGMENT AND AGREEMENT

Patient Name (Print) _____

Patient Signature _____

*** If patient is a minor: I attest that I am the legal guardian with legal authority to make medical decisions for this minor**

Name of Legal Guardian _____

Guardian Signature _____ Date _____

Witness _____